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International Law
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New Perspectives for Infrastructure Projects in Latin America

Hotel Name

São Paulo, Brazil

August 23-24, 2013



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The listing of the Planning Committee was compiled as accurately as possible from Section records. If we have omitted your name or have it listed incorrectly, we sincerely apologize.

PROGRAM AGENDA

All events to be held at the Hotel Pullman São Paulo Ibirapuera in São Paulo, Brazil, unless otherwise indicated.

FRIDAY, 23 AUGUST 2013

2:00 PM REGISTRATION AND REFRESHMENTS

2:30 PM – 3:00 PM INTRODUCTION SPEECH

João Carlos Ferraz, BNDES, Rio de Janeiro, Brazil

3:00 PM – 3:30 PM PLENARY SPEECH

Overview of Infrastructure Projects in Latin America

An enriching overview of the infrastructure projects in Latin America will be addressed, focusing on the implementation of governmental and private sectors actions to reduce the infrastructure gap the region currently faces. The subject is highly relevant in Brazil due to the upcoming international events (World Cup in 2014 and the Olympic Games in 2016) and the increasing demand for roads, rail, mass transit, ports and airports.

Program Chair & Moderator:

Renato Stetner, Castro, Barros, Sobral, Gomes, Advogados, São Paulo, Brazil

Speaker:

Bernardo Figueiredo, Officer of EPL S/A (Brazilian Planning and Logistic Company), Brasília, Brazil

3:30 PM – 3:50 PM NETWORKING COFFEE

3:50 PM – 4:50 PM

Infrastructure as a Hindrance to Latin America's Development

The session will focus on infrastructure as the backbone for development and prosperity in Latin America. The panelists will explore the opportunities and challenges for infrastructure projects in the region. Infrastructure needs are sizeable in almost all sectors and all countries and it is likely that at its current stage of development, the region will benefit from large pay-offs from infrastructure spending.

Program Chair & Moderator:

Frederico Buosi, Vella Pugliese Buosi e Guidoni, São Paulo, Brazil

Speakers:

Cleverson Aroeira, National Bank for Economic and Social Development (BNDES), Rio de Janeiro, Brazil

Paula Villar, Triunfo Participações e Investimentos, São Paulo, Brazil

Catie Burdett, K&L Gates, Melbourne, Australia

Francisco José Morandi Lopez, AES Brazil, São Paulo, Brazil

4:50 PM – 5:10 PM NETWORKING COFFEE

5:10 PM – 6:10 PM

Public and Private Investments in Latin America's Infrastructure

In the past year, banks and private investment firms have increased investments in infrastructure projects, supported by governments aiming at solving short-term fiscal problems. Therefore, the conditions are ripe for an unprecedented burst of private investments in infrastructure projects, alongside governments' awareness that spending on infrastructure is a pivotal aspect for fostering their economy.

Program Chair:

José Carlos Meirelles, Pinheiro Neto Advogados, São Paulo, Brazil

Moderator:

Gustavo Portela, Infrastructure Managing Officer of CEF, Brazilian Federal Savings Bank, São Paulo, Brazil

Speakers:

Marcos Bastos Rocha, CFO, Invepar, Rio de Janeiro, Brazil

Maria Fernanda Carvajal, Carey y Cia, Santiago, Chile

Ana Carolina Barreto, Veirano Advogados, Rio de Janeiro, Brazil

Rogério Tavares, Infrastructure and Sanitation Executive Officer of CEF, Brazilian Federal Savings Bank, Brasília, DF, Brazil

6:45 PM – 8:00 PM COCKTAIL RECEPTION

SATURDAY, 24 AUGUST 2013

9:30 AM – 10:00 AM OPENING PLENARY

Geraldo Alckmin, Governor of the State of São Paulo, Brazil

10:00 AM – 11:00 AM

How to Finance Progress: Challenges and Solutions of Infrastructure in Latin America

In order to meet the infrastructure needs of the region, Latin America must invest billions in infrastructure projects. This session focuses on the alternatives for financing infrastructure projects such as public-private partnerships, tax-incentivized infrastructure debentures, and other mechanism for raising capital to finance the region's progress.

Program Chair:

Walter Stuber, Walter Stuber Consultoria Jurídica, São Paulo, Brazil

Moderator:

Elita Vechin Pastorelo-Ariaz, Grupo Safra, São Paulo, Brazil

Speakers:

Charles Johnson, Chadbourne & Parke, São Paulo, Brazil

Richard C. Lorenzo, Hogan Lovells, Miami, Florida, USA

Clovis Torres, Vale, Rio de Janeiro, Brazil

Jose Alejandro Torres, Posse Herrera Ruiz, Bogota, Colombia

11:00 AM – 11:30 AM NETWORKING COFFEE

11:30 AM – 12:30 PM

Infrastructure and Compliance in Latin America: Dealing with Multijurisdictional Antitrust and Anti-Bribery Regulations

The session will explore the main challenges facing the modern multi-jurisdictional companies dealing with antitrust and anti-bribery regulations (such as the FCPA), as such regulations have become increasingly relevant for international companies carrying out businesses in foreign jurisdictions.

Program Chair:

Antonio Garbelini Jr., Siqueira Castro Advogados, São Paulo, Brazil

Moderator:

Priscila Brolio Gonçalves, Vella Pugliese Buosi Guidoni, São Paulo, Brazil

Speakers:

Robert Calo, Lane Powell, Portland, Oregon, USA

Gonzalo Grez, Cariola, Diéz, Perez-Cotapos & Cia, Santiago, Chile

Kristina Nordlander, Sidley Austin, Brussels, Belgium *(Invited)*

Marcos Paulo Verissimo, CADE, DF, Brasília, Brazil

2:30 PM – 3:30 PM CONCURRENT SESSIONS

Characteristics and Legal Aspects in the Energy Industries

The session will focus on the region's energy policies and legal framework in the energy industries. As the region's energy use is expected to continue to climb in the coming years, Latin America will need to further restructure and expand its production capabilities in order to ensure it can meet the rising need for fuel and electricity.

Program Chair & Moderator:

Leonardo Palhares, Almeida Law, São Paulo, Brazil

Speakers:

Randel R. Young, Jackson Walker L.L.P., Houston, Texas, USA

Claudette M. Christian, Hogan Lovells, Washington, D.C., USA

João Carlos de Oliveira Mello, Thymos Energia, São Paulo, Brazil

Specific Themes of Doing Business in Latin America

The opportunities for doing business in Latin America have never been better, as countries have reduced barriers to trade and doing business in the region. The session will focus on specific themes of doing business in Latin America, mapping the certain advantages and pitfalls of such matters.

Program Chair & Moderator:

Marcelo Freitas Pereira, Siqueira Castro Advogados, São Paulo, Brazil

Moderator:

Letícia Queiroz Andrade, Siqueira Castro Advogados, São Paulo, Brazil

Speakers:

Arif Ali, Weil, Washington, DC, USA

Hedeverton Andrade, officer of EPL S/A, Brasília, Brazil

Gabriel Costa, Shell, Rio de Janeiro, Brazil

Hermann Knott, Luther, Cologne, Germany

Juan Carlos de los Heros Echecopar, Estudio Echecopar, Lima, Peru

3:30 PM – 4:00 PM NETWORKING COFFEE

4:00 PM – 5:00 PM CONCURRENT SESSIONS

Strategic Outlook for Major International Sporting Events

Scams, malware campaigns, and cyber-attacks plagued events such as the Olympics in London and Beijing and their likely impact on future large scale sporting events like the World Cup (2014) and Summer Olympics (2016) will continue to grow in scale and complexity as Brazil prepares to be the focal point of two of the world most recognized sporting events. Event organizers and Brazilian officials will have to anticipate cyber threats and began testing their cyber-security posture through 'technical rehearsals' by running scenarios from their operations centers.

Program Chair:

Marcio Costa de Menezes e Gonçalves, Siqueira Castro Advogados, São Paulo, Brazil

Moderator:

Renato Opice Blum, Opice Blum, Bruno, Abrusio e Vainzof, São Paulo, Brazil

Speakers:

Fernando Pinguelo, Norris McLaughlin & Marcus, Bridgewater, New Jersey, USA

Sílvia Regina B. Melchior, Melchior, Micheletti e Amendoeira Advogados, Sao Paulo, Brazil

Maria Beatriz Delloro, American Consulate (USPTO), Rio de Janeiro, Brazil *(to be invited)*

Marcelo Bombau, M.M. Bomchil, Buenos Aires, Argentina

Arbitration/Litigation – Different Aspects and Possible Results from Arbitration in Infrastructure Projects

Latin America's dependency on foreign jurisdictions has led to having infrastructure disputes resolved outside the local judiciary, thus an increased use of arbitration clauses in infrastructure projects. The session will focus on the different aspects and possible results from litigation and arbitration in infrastructure projects.

Program Chair & Moderator:

Renato Stetner, Castro, Barros, Sobral, Gomes, Rio de Janeiro, Brazil

Speakers:

John Fellas, Hughes Hubbard, New York, New York, USA

Benjamin Grebe, Prieto y Cia, Santiago, Chile

Daniela Camara Maurer, Andrade Gutierrez, Belo Horizonte, Brazil

Eliana Cristina Carvalho, Machado, Meyer, Sendacz e Opice, São Paulo, Brazil