



Introducing Felsberg Advogados: Restructuring in Brazil: challenges and opportunities

CMS is pleased to host Felsberg Advogados, a leading Brazilian law firm with top-tier restructuring expertise, as part of both firms' participation in Lex Anglo-Brazil.

Brazil is Latin America's largest economy and is fast becoming an economic superpower. Energy and natural resources, led by oil & gas exploration and development, are providing significant drivers to economic growth. Mergers and acquisitions and private equity investment have reached record levels in recent years, while government initiatives, Brazil's hosting of the World Cup in 2014 and the Rio Olympics in 2016, are having a significant impact on infrastructure and related investments.

Brazil is, however, currently experiencing an economic slowdown, with a number of major companies suffering an investment downgrade in recent months. The sectors particularly affected are infrastructure, oil and gas, power and telecoms. This, coupled with the fact that a significant proportion of investment in those sectors has come from international investors means that understanding the Brazilian restructuring landscape is now critical for those interested in cross-border transactions involving Brazilian companies or assets located in Brazil.

The seminar will focus on the restructuring regime in Brazil and how it differs from those in the US and Europe, in particular its challenges and opportunities (Distressed M&A) for international investors. There will be an opportunity to consider some recent cases, including certain aspects of the EBX group in which both firms have been involved.

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Date

9 June 2015

17.00 - 18.20

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Venue

CMS London

Mitre House

160 Aldersgate Street

London, EC1A 4DD

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Agenda

16.30 - 17.00	Registration
17.00 - 17.10	Introduction Emma Riddle, CMS
17.10 - 17.50	Restructuring in Brazil Thomas Felsberg, Felsberg Advogados Paulo Campana, Felsberg Advogados
17.50 - 18.10	Distressed M&A Evy Marques, Felsberg Advogados
18.10 - 18:20	Q&A
18:20	Drinks and nibbles will be provided after the seminar.

About the presentation

Felsberg Advogados is a full service law firm in Brazil with significant domestic and international practice. Its solid reputation is the result of its dedication and commitment to its clients – a strategy that has guided the firm's business activities since it was founded in 1970. Felsberg is recognised in all Latin American directories, especially for its outstanding bankruptcy and insolvency practice.

CMS is a full service law firm with 59 offices in 33 countries, including an English law practice in Brazil. CMS has the leading energy practice in the UK and is recognised for its energy practice in Legal 500 Latin America and Latin Lawyer 250.

Lex Anglo-Brasil is a bilateral association for lawyers with an interest in strengthening ties between Brazil and the UK. Lex Anglo-Brasil was launched with the support of the Law Society and Bar Council of England and Wales.

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Location map - London



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